

**Subject: Notice of the merger by incorporation of MPS Capital Services Banca per le Imprese S.p.A.
in the parent company Banca Monte dei Paschi di Siena S.p.A.**

Firenze, 2023

To:

Address:

Attention:

We are pleased to inform you that, pursuant to a reorganization of the Monte dei Paschi di Siena Group (“MPS Group”), MPS Capital Services Banca per le Imprese S.p.A. (“MPSCS”) will transfer its business, assets and liabilities to Banca Monte dei Paschi di Siena SpA, parent company of MPS Group.

The required approval of the European Central Bank was issued with decision of February 27, 2023. The said approval was followed by the filing and registration of the Merger Plan at the relevant Chamber of Commerce of Arezzo-Siena and of Firenze, respectively, on March 17 2023 and on March 20 2023

Furthermore, we anticipate that the transfer will be the result of an operation of law as a “fusione per incorporazione” (merger by incorporation) and, pursuant to art. 2505 *bis.* of the Italian Civil Code - as amended from time to time - such succession becomes effective on the date on which the merger act is registered at the local Chamber of Commerce, pursuant to art. 2504 of the Italian Civil Code. The effective date is the date provided by the merger act; by the way, a specific notice will be given also on web pages of MPSCS www.mpscapitalservices.it and on MPS Group’s web page www.gruppomps.it.

Due to this circumstance, all the financial, banking and commercial activity will be carried on by Banca Monte dei Paschi di Siena S.p.A., the sole counterpart for every obligations, agreements, relations relevant to the mentioned activities, therein included any legal proceedings before the merger. As a consequence, and referring to the above, the existing obligations between MPSCS and you will be assigned to Banca Monte dei Paschi di Siena S.p.A. from the effective date hereof.

MPS CAPITAL SERVICES BANCA PER LE IMPRESE S.P.A.

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Fax 055.240826 Capitale sociale Euro 1.517.076.384,31 i.v., Codice Fiscale e N. Iscr. Reg. Imp. di Firenze 00816350482, GRUPPO IVA MPS - Partita IVA 01483500524, Società con socio unico soggetta all'attività di direzione e coordinamento da parte della Banca Monte dei Paschi di Siena S.p.A., appartenente al Gruppo Bancario Monte dei Paschi di Siena - Codice ABI Banca 10643.5 - Codice ABI Gruppo 1030.6 - Aderente al Codice di comportamento del settore bancario e finanziario - Aderente al Fondo Interbancario di Tutela dei Depositi ed al Fondo Nazionale di Garanzia - Iscritta all'Albo delle Banche della Banca d'Italia n. 4770.

The documents relating to the merger are available to the public - in accordance with the current provisions - at the registered office of MPSCS, as well as in the authorised storage mechanism

(www.emarketstorage.com) and can be consulted on the website www.mpscapitalservices.it , in which will also be published all the necessary and legally required information progressively available.

Kindest regards,

MPS Capital Services Banca per le Imprese SpA

The General Manager

