



Merrill Lynch & Co., Inc.
U.S.\$50,000,000,000
Euro Medium-Term Note Program
for the issue of Notes
with a minimum maturity of one week

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE
THE CURRENT REPORT ON FORM 8-K DATED JULY 18, 2006 (THE "NEW DOCUMENT") OF MERRILL
LYNCH & CO., INC. (THE "COMPANY")

The Company has prepared this supplementary prospectus (the "**Supplementary Prospectus**" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000, which definition shall also include all information incorporated by reference herein) for use in connection with notes issued from time to time under its U.S.\$50,000,000,000 Euro Medium-Term Note Program (the "**Program**"). The Company has also prepared a base prospectus dated May 10, 2006 (the "**Base Prospectus**" which definition also includes the Base Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**") by the UK Listing Authority, for use in connection with the issue of notes under the Program. This Supplementary Prospectus supplements and updates the Base Prospectus, and should be read in conjunction therewith.

The New Document has been previously published or is published simultaneously with this Supplementary Prospectus, and has been approved by the Financial Services Authority in the United Kingdom or filed with it, and shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus (except for the third paragraph on page 10 thereof and that the reference to Form 8-K in the last sentence of the first paragraph on page 11 shall be deemed to refer solely to the New Document as incorporated in the Base Prospectus). The New Document will be available for collection and inspection as set out in the section "Documents Available for Collection and Inspection" in the Base Prospectus.

The Company accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Company (which has taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplementary Prospectus and the Base Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Base Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Base Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Base Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus since initial publication of the Base Prospectus.

See "Risk factors" in the Base Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Program.